

SeaIntel Sunday Spotlight

February 24, 2013 – Issue 100

Weekly Indicators –
18. Feb – 24. Feb,
2013

Executive Summary

Asia-Europe capacity 2013

- The delivery of new container vessels will result in 11% capacity growth in the main Asia-Europe trade by Q4 2013 unless services are removed.

Freight Index correlations

- A closer look at the 5 main freight indices available reveal pros and cons of their usage in index-linked contracts

Consumer expectations in the US

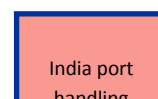
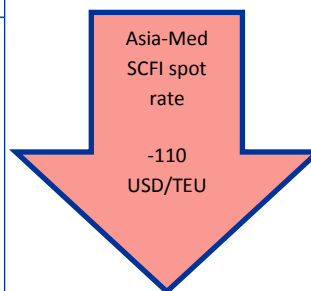
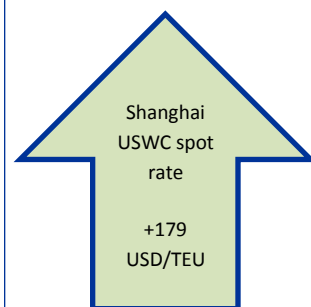
- Consumer feedback gathered 13-17 February depicts a quite bleak outlook for consumer spending in the next 3 months

“Bonus” articles

- As this is an anniversary issue of the SeaIntel Sunday Spotlight we have added an additional 3 bonus articles on Pacific Island trade, vessel names and Africa

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