

## SeaIntel Sunday Spotlight

March 3, 2013 – Issue 101

**Weekly Indicators –**  
25. Feb – 3. Mar,  
2013

### Executive Summary

#### Container carrier consolidation

- With ongoing merger talks between Germany's Hapag Lloyd and Hamburg Süd, and Unifeeder being put up for sale, we take a closer look at consolidation trends in container shipping seen in a longer perspective.

#### Rate developments excluding BAF

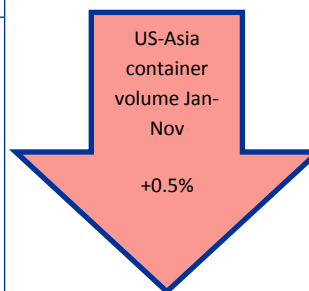
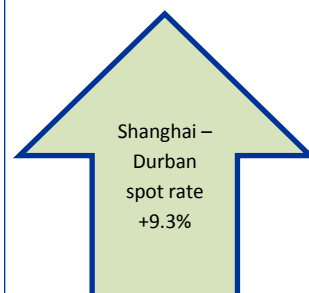
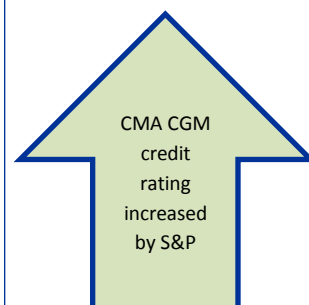
- The SCFI spot rate index has become a standard in the industry, used to gauge freight rate trends and developments on key trades out of Shanghai. In order to uncover the true rate trends, we analyze the developments when BAF is taken out of the equation.

#### Safety in container shipping

- A study takes a look at safety trends in various shipping sectors over the past 100 years, and we find that container shipping has a very good track record compared with other sectors.

### Content

Container carrier consolidation	Page 1
Rate developments excluding BAF	Page 6
Safety in container shipping	Page 10
Service changes	Page 13
Rate announcements	Page 16
Other SeaIntel products	Page 18



This file is a preview provided by [SeaIntel.com](http://seaintel.com) for users who are not subscribers.  
Click on the link to view subscription options for SeaIntel Sunday Spotlight.  
[http://seaintel.com/index.php?option=com\\_virtuemart&view=productdetails&virtuemart\\_product\\_id=5](http://seaintel.com/index.php?option=com_virtuemart&view=productdetails&virtuemart_product_id=5)