

SeaIntel Sunday Spotlight

March 24, 2013 – Issue 104

Weekly Indicators –
18. Mar – 24. Mar,
2013

Executive Summary

Container developments Oakland/LA/LB

- We take a close view at the detailed statistics for developments in the main gateway to California and the US West Coast. We do see a shift between the ports as well as significant changes in the balance between import and exports.

Changing patterns in rate erosions and increases

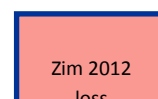
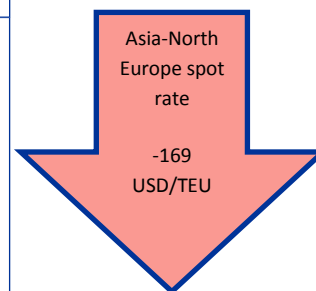
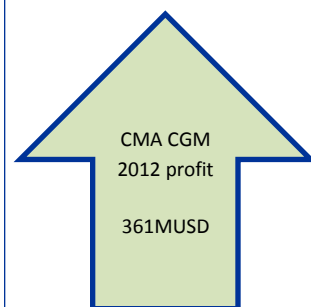
- We use a new analytical approach to get a better understanding of the weekly rate formation in the main trades and contrast these with the developments we are seeing in the Asian exports to Africa. The volatility from the main trades has clearly not “spilled over” to the African trades.

Serving the Indian Ocean Islands

- We take a view at the Indian Ocean in order to ascertain how this market is served, and to which degree it is global or niche players who dominate this trade.

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