

SeaIntel Sunday Spotlight

April 7, 2013 – Issue 106

Weekly Indicators –
1. Apr – 7. Apr,
2013

Executive Summary

Rate War ?

- We take a detailed view at the underlying week-on-week rate erosion on 6 major trades, and find that the erosion is worsening on 5 of the trades. The rate war has not ended – it appears to be the opposite.

US East Coast gearing up for Panama

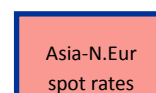
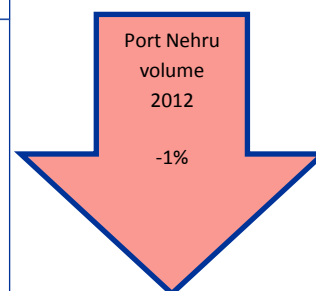
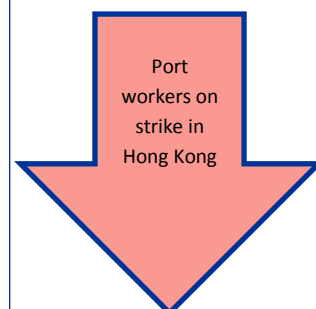
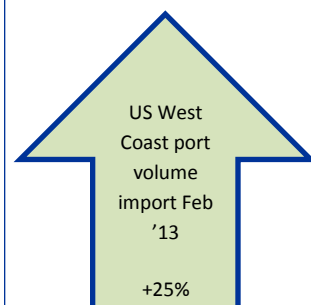
- We take a look at port capabilities in the Caribbean and the US East Coast to ascertain to which degree ports are getting ready for the influx of larger tonnage when the Canal expansion opens in 2014.

Service changes

- We see capacity increases in the pipeline for Asia-US East Coast as well as Asia-East Coast South America which in all likelihood will result in a negative rate pressure.

Content

The continuing rate war	Page 2
Preparing for a larger Panama Canal	Page 8
Service changes	Page 17
Rate announcements	Page 19
Other SeaIntel products	Page 22



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