

## SeaIntel Sunday Spotlight

April 14, 2013 – Issue 107

**Weekly Indicators –**  
8. Apr – 14. Apr,  
2013

### Executive Summary

#### Carrier performance 2009-12

- We take a view at carriers' financial performance as well their volume and capacity development in the 4-year period from 2009-2012. Overall we find that the industry has lost almost 7 billion USD cumulatively in the period and have injected significantly more capacity than the growth in demand warrants.

#### Capacity increase in Asia-ECSA

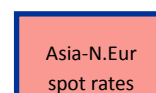
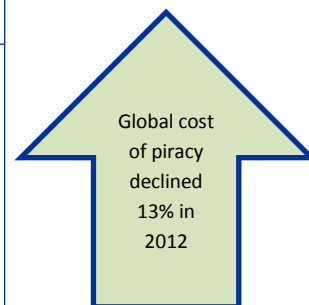
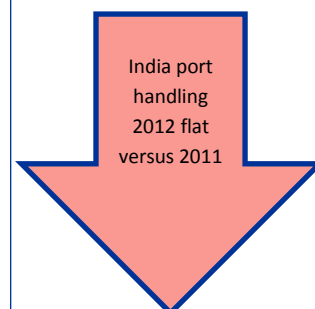
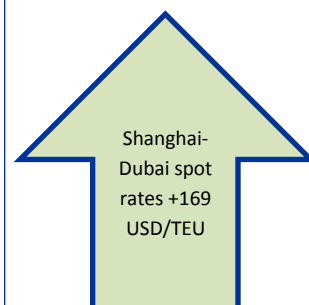
- Newly established measurements by SeaIntel show that carriers are planning a significant capacity injection into the Asia-East Coast South America trade – an injection seemingly at odds with the demand development.

#### Vessel arrivals during the day

- Using 105.000 vessel arrivals over the past 20 months, we take a look at how vessel arrivals are distributed throughout the day – and find that carriers are not able to meet the early morning timeslot that they otherwise plan for.

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