

SeaIntel Sunday Spotlight

April 28, 2013 – Issue 109

Weekly Indicators –
22. Apr – 28. Apr,
2013

Executive Summary

Flexible Capacity Management

- We analyze the competitive cost advantage of designing a daily service based on intertwining weekly services in the context of reducing capacity to meet adverse demand developments.

Redelivery of chartered tonnage

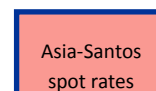
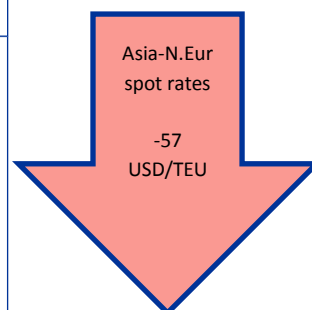
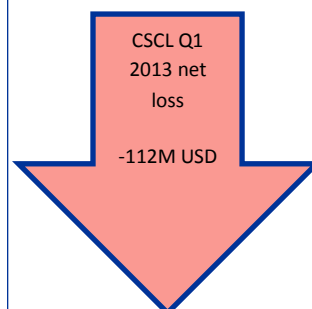
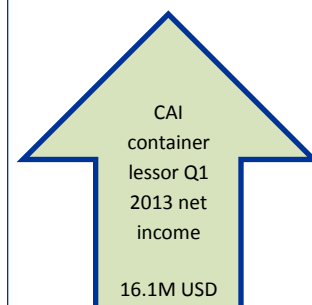
- We take a view at the potential redelivery of chartered tonnage to non-operating owners and estimate how much capacity they might be seeing redelivered in the coming years.

Selecting carriers to optimize reliability

- Using the latest reliability data series, we develop a model to analyze the impact of different strategies a shipper may employ to optimize reliability by constantly changing his portfolio of carriers.

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