

SeaIntel Sunday Spotlight

May 12, 2013 – Issue 111

Weekly Indicators –
6 May – 12 May
2013

Executive Summary

Back into negative spot rates

- We analyze the freight rate developments on the two main east-west trades, and compensate for the developments in BAF. We are now very close to switching into negative base rates again, with 6 carriers having already crossed this threshold.

Capacity variability

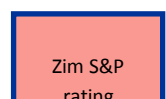
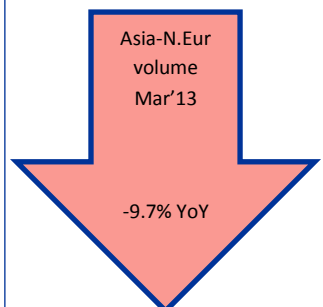
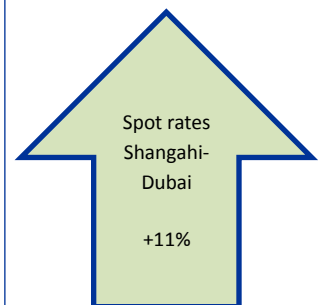
- We analyze the degree to which carriers/alliances offer homogenous services in terms of capacity, or to which degree they have to pursue spot cargo in individual weeks.

Capacity developments in Asia-Europe

- Analysis of the year-on-year capacity developments reveal both why rates have been dropping, but also provides the foundation for rate increases in the not-too-distant future.

Content

Back into negative spot rates	Page 2
Stable versus unstable capacity	Page 6
Annual capacity changes	Page 11
Service changes	Page 12
Rate announcements	Page 13
SeaIntel products	Page 14



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