

SeaIntel Sunday Spotlight

May 19, 2013 – Issue 112

Weekly Indicators –
13 May – 19 May
2013

Executive Summary

Asia-Europe 3-stage rate rocket

- We analyze the freight rate increases carriers successfully pushed through in late 2011/12, and see this as a 3-stage rate rocket. We find it likely a repeat might be imminent.

Increasing capacity in Asia-ECSA

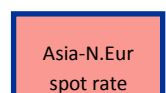
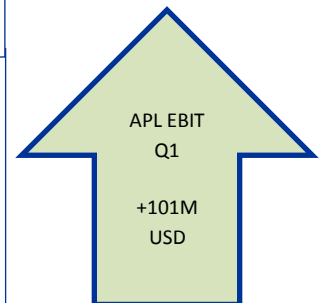
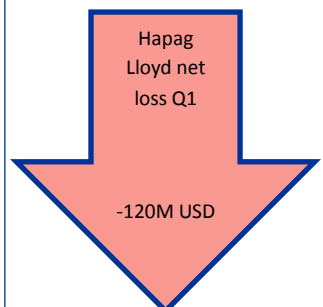
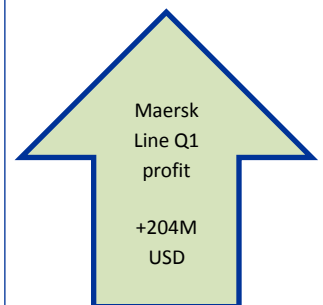
- Carriers are drastically increasing capacity in the Asia-ECSA trade, and unless someone pulls back we are about to face a show-down more severe than in the Asia-Europe trade.

Blank sailings

- Using the database underlying SeaIntel's weekly capacity outlook report, we find that more than 5% of sailings on Asia-Europe were cancelled in 2012 (excl. Chinese New Year). In the Transpacific the incidence was less than half of this level.

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