

SeaIntel Sunday Spotlight

June 16, 2013 – Issue 116

Executive Summary

Time-at-Sea versus Time-at-Port

- We analyse the proportion of the roundtrip that is spent in port, as a measure of Network Efficiency, and find that Carrier constellations on the Asia – Europe trade currently spend more time in port, versus carrier networks in 2012. We also measure Time-at-Sea versus Time-at-Port for Transatlantic services.

The surprising drop

- Forward contracts and the freight rate derivatives market provided opportunities for hedging some of the market volatility seen over the last couple of years, but more interestingly provide support for the notion that the rate declines of Q2 2013 were driven by Carriers, as Shippers were anticipating rate increases.

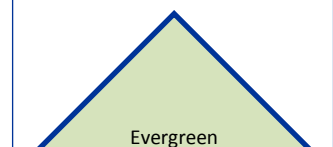
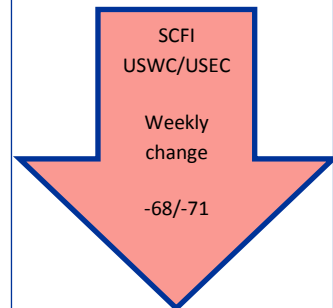
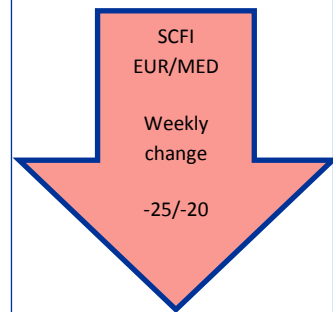
Forwarders' mobile apps and mobile sites

- A greater percentage of global Freight Forwarders provide dedicated smart phone apps, compared to global carriers, but forwarder apps have less functionality and are harder to find.

Content

Time-at-Sea versus Time-at-Port	Page 3
The surprising drop	Page 6
Forwarders' mobile apps and mobile sites	Page 11
Service changes	Page 18
Rate announcements	Page 18
SeaIntel products	Page 22

Weekly Indicators – 10 Jun –16 Jun 2013



This file is a preview provided by SeaIntel.com for users who are not subscribers.
Click on the link to view subscription options for SeaIntel Sunday Spotlight.
http://seaintel.com/index.php?option=com_virtuemart&view=productdetails&virtuemart_product_id=5