

## SeaIntel Sunday Spotlight

June 23, 2013 – Issue 117

### Executive Summary

#### Impact of P3 Alliance

- We take a look at the announced P3 Network, and find that the alliance will have a very strong market position and that the Alliance vessels will, on average, be significantly larger than competition.

#### Trade lane reliability on reefer heavy trades to Asia

- We investigate the variability of schedule reliability for reefer heavy trades into Asia, and find significant differences across carriers. Some carriers provide a consistent level of service reliability, while others have very volatile month-to-month performance, despite having good average numbers.

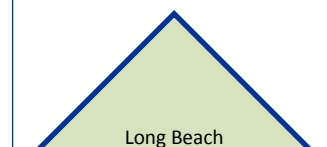
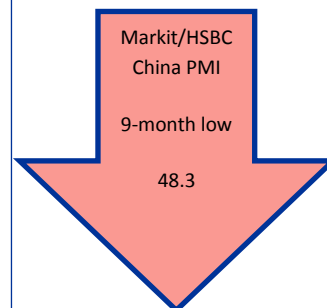
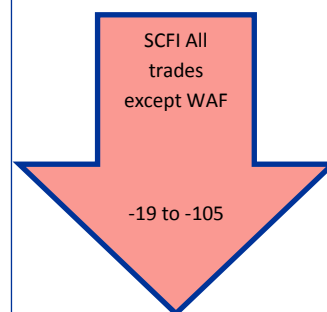
#### Changes in country connectivity

- We examine the connectivity of selected countries' ports, and find significant differences across Asia, Europe and the Americas. While China is still increasing significantly, Europe and the US have leveled out, the real surprise is South America.

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### Weekly Indicators – 17 Jun – 23 Jun 2013



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