

SeaIntel Sunday Spotlight

July 7, 2013 – Issue 119

Weekly Indicators –
1 Jul – 7 Jul 2013

Executive Summary

P3 – the cascading effect

We analyze the possible cascading effects of the new P3 network and find that the alliance can potentially get a significant scale advantage on the Transatlantic and improve their scale advantage in the Asia-USWC trade without reducing capacity.

The EU conference abolition

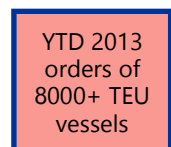
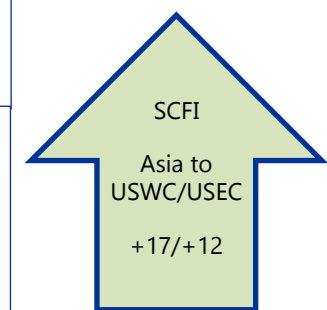
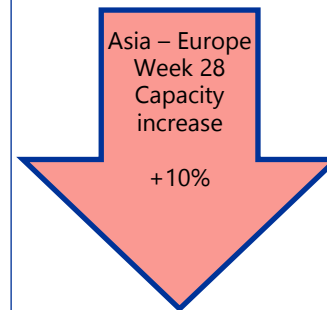
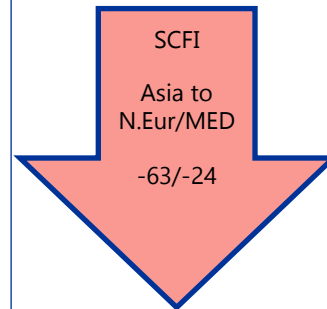
We take a closer look at the analysis underlying the abolition of the liner conference system in the European Union. On key parameters, subsequent analysis by the FMC clearly shows that all main parameters of the impact assessment made by the European Union authorities were wrong.

Dwell time in Indian ports

We compare the dwell time in the main three Indian container ports, with the main transshipment hubs in the region and find that the Indian dwell time is more competitive than the dwell time found in Jebel Ali and Colombo.

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