

## SeaIntel Sunday Spotlight

August 18, 2013 – Issue 125

### Executive Summary

#### Who can challenge P3 on Asia-Europe?

The CKYH and the G6 Alliance would need to merge if they want to challenge the P3 Alliance in the Asia-Europe trade. However, this is not a realistic scenario, so the alliances should focus on improving their economy of scale.

#### Carrier exposure to Asia-Europe and Transpacific

We have taken a closer look at how much capacity is tied up on Asia-Europe, the Transpacific and Asia-ECSA, in order to understand which trades the carriers are most exposed to and which trades that are most important for the global container supply/demand balance.

#### Bunker fuel price development

Quarterly results from carriers are being published, and it would appear that lower fuel costs are an important factor. But how much have fuel prices declined?

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### Weekly Indicators –

11 Aug - 17 Aug  
2013

#### SCFI

Asia to  
N.Eur/Med

-102/-98 USD  
per TEU

#### SCFI

Asia to  
USWC/USEC

-53/-38 USD  
per FFE

#### Hong Kong ports

July 3013  
handled  
containers

-3.7% YoY

#### Singapore port

July 32013  
handled  
containers

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