

SeaIntel Sunday Spotlight

August 25, 2013 – Issue 126

Executive Summary

Carrier Q2 results

If freight rates remain on a higher level compared to Q2 2013 and oil prices continue to be on the same level as in July and August, we could expect more carriers turning back to black as Q3 results are announced.

Container development - East Coast North America

We take a close view at the detailed statistics for developments in the main gateways to the East Coast of North America. We see a shift between the ports, especially a rapid increasing activity in the port of Savannah, and a very balanced import/export ratio for most of the ports.

The volatility of freight rates

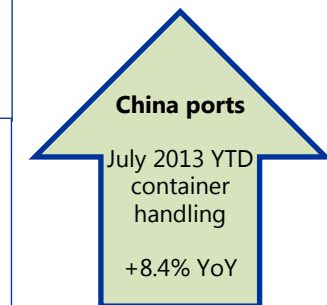
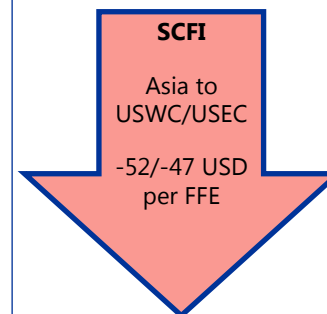
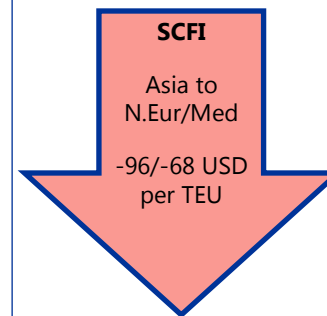
Spot rates are shown to exhibit sizeable changes in volatility. Only Shanghai to US, Africa, Korea and Japan can be said to have a degree of stability compared to other trades.

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Weekly Indicators –

18 Aug - 24 Aug 2013



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