

## SeaIntel Sunday Spotlight

September 8, 2013 – Issue 127

### Weekly Indicators –

2 Sep - 8 Sep 2013

#### Executive Summary

##### The on-time performance cost of alliances and VSAs in Asia-N.Eur.

We analyze differences in operational and commercial on-time performance, and find significant variances across alliance partners, with clear winners and losers.

##### Chinese Golden Week Capacity Reductions

Carriers need to blank additional sailings in the Asia-Europe trade to cope with drop in demand due to Chinese Golden Week. The amount of capacity to be pulled in the Asia-Europe trade amounts to 185,000 TEU from week 40 to 42.

##### European Inland Waterways

Container traffic on the River Rhine is far ahead of the River Danube and it will continue that way for many years, due to significant challenges on the River Danube.

##### Development in carrier oil prices

Oil prices are slowly declining, supporting recent improvement in carrier results. Some carriers see larger declines than others though.

##### Using Facebook in Liner Shipping

Only two top-20 carriers systematically use Facebook – Maersk Line and CMA CGM. Their usage is slightly different, as is their degree of penetration.

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#### SCFI

Asia to  
N.Eur/Med

-110/-96 USD  
per TEU

#### SCFI

Asia to  
USEC/USWC

+24/+17 USD  
per FFE

#### China Sea Ports

July YTD  
handling

+8.3%

#### DP World

2013-1H  
profits

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