

## SeaIntel Sunday Spotlight

September 15, 2013 – Issue 128

### Weekly Indicators –

9 Sep - 15 Sep 2013

### Executive Summary

#### Head-haul rate declines buffered by back-haul stability

A closer look at the rate development on a round-trip basis shows that the rate impact on the carriers from severe head-haul declines are dampened markedly by high back-haul rate stability.

#### Container developments – NWC of North America

We take a close view at the detailed statistics for developments in the main gateways to the North West Coast of North America. We see that the American ports are slowly losing market shares and that almost 45 % of containers going through the American West Coast ports are handled in the North West.

#### Multi-Language Support Online II

The majority of carriers offer local websites in minimum three different languages, with only a few additions since last year. French is now considered equally important as Spanish.

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#### SCFI

Asia to N.Eur/Med

-107/-109 USD per TEU

#### SCFI

Asia to USEC/USWC

-73/-69 USD per FFE

#### Shanghai Port

August YoY handling

+13.3%

#### Port of Hong Kong

2013 1H handling

-8%

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