

SeaIntel Sunday Spotlight

September 29, 2013 – Issue 130

Weekly Indicators –

23 Sep - 29 Sep 2013

Executive Summary

Global Index vs. Carrier Rates

We analyse the relationship between freight rate indexes and the unit revenue as reported by carriers, and find large variations in global unit revenue across carriers. Some carriers more aligned with SCFI spot rates, with others more aligned with CTS.

Chinese Golden Week Capacity Reductions - Update

Carriers have suspended same amount of capacity in the major trade lanes compared with the 2012-level. However, this is not the case in the Asia-ECSA trade, where the pressure on the freight rates most likely will continue.

Dwell time in African ports

We have taken a closer look at the dwell time in some of the major African ports, and find significant improvements across almost all ports, but major differences between the different ports remain.

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SCFI

Asia to
N.Eur/Med

-110/-107 USD
per TEU

SCFI

Asia to
USWC/USEC

-54/-42 USD
per FFE

Shenzhen ports

August YTD
handling

+1.18%

Kaohsiung Port

August vs July
handling

-2.6%

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