

SeaIntel Sunday Spotlight

October 20, 2013 – Issue 133

Weekly Indicators –

14 Oct - 20 Oct 2013

Executive Summary

The New P3 Network

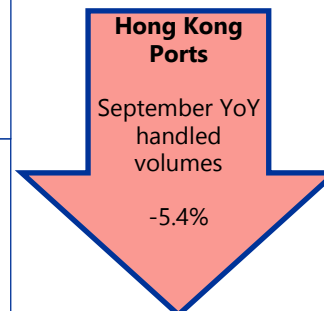
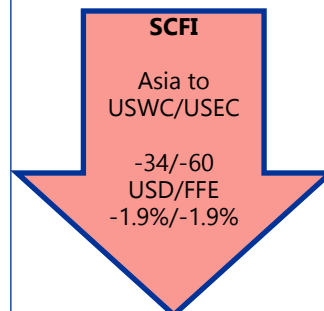
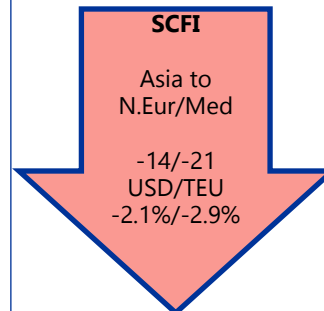
With MSC having provided a comprehensive overview of the future P3 Network on their website, we have conducted a in-depth analysis of the P3 Network design and structure, and how it will affect the P3 carriers' service offerings, the major hub ports and not least their competitors, primarily the G6 and CKYH alliances.

Asia-Europe base rate turns negative

We analyse Asia - North Europe spot rates excluding the Bunker Adjustment Factor (BAF), and find that for the third time in two years, base rates from Asia to North Europe have turned negative. The scene is set for an increase in November, but a harsh warning is seen from end-2011 developments.

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