

## SeaIntel Sunday Spotlight

November 3, 2013 – Issue 135

### Weekly Indicators –

28 Oct - 3 Nov 2013

### Executive Summary

#### P3 organizational details

Close inspection of the 30-page FMC filing by the P3 carriers provides substantial insights into the future functioning of the P3. And who has a 19.200 TEU vessel?

#### Schedule Reliability of Alliances

The P3 carriers are currently offering the most reliable product to their customers compared with the other major alliances on Asia-North Europe and Asia-Mediterranean. However, this is not the case on Transpacific and Transatlantic.

#### Misalignment of Partner Schedules

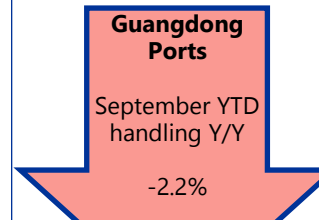
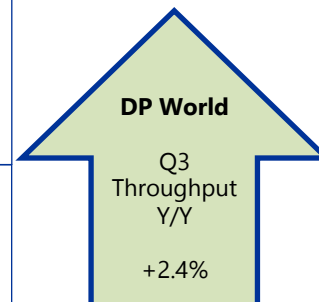
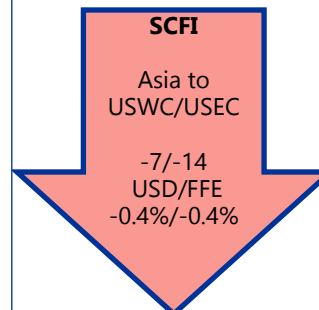
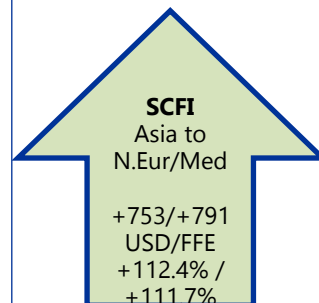
As carriers have increased their cooperation in the last couple of years, through alliances, vessels sharing and slot charter agreements, we have taken a closer look at the carriers' ability to coordinate the proforma schedules for the vessels where more than one carrier is on board.

#### CORRECTION: Size of the North American container market?

We have been made aware that the PIERS- and CTS-figures we used in this article were not correct, and we have therefore redone the analysis with the correct figures.

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