

SeaIntel Sunday Spotlight

November 24, 2013 – Issue 138

Weekly Indicators –

18 Nov-24 Nov 2013

Executive Summary

Diversity in carrier board rooms

We analyse the diversity in the Board of Directors for the top-10 carriers, and find that they are far more homogeneous than oil companies and fortune 500 and S&P 500 companies, but that carrier boards are younger than comparable industries.

Insights on Incidents in African Ports

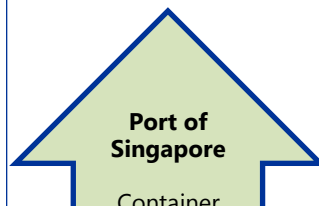
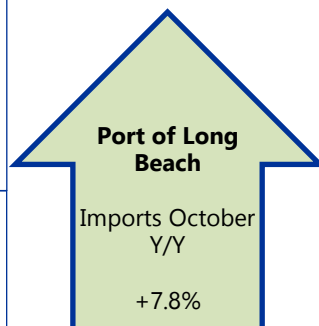
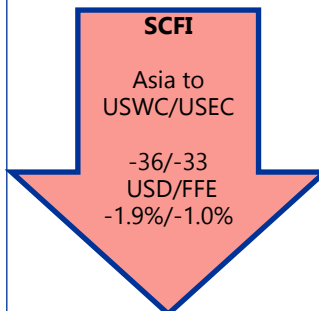
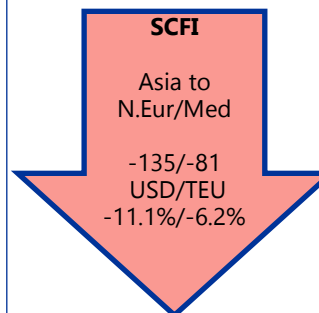
With SeaIntel's Port Overview service now in operation for more than a year, we take a look at the more than 1,400 incidents reports from the past year, and highlight the major trends in the incidents reported for African ports, and take a detailed look at some of the recent reports.

Ultra-low Sulphur fuel regulation

We take a closer look at the requirements to meet the upcoming low-sulphur fuel standards in North Europe and North America. In order to meet the demands of the low-sulphur regulations, carriers will face increasing bunker costs, and will have a hard time pushing these costs onto shippers.

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