

## SeaIntel Sunday Spotlight

December 1, 2013 – Issue 139

### Weekly Indicators –

25 Nov-1 Dec 2013

### Executive Summary Carrier Q3 Performance

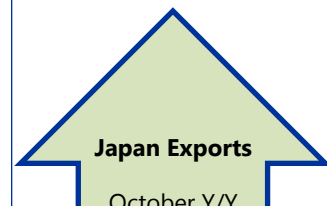
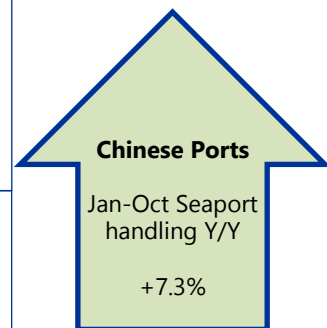
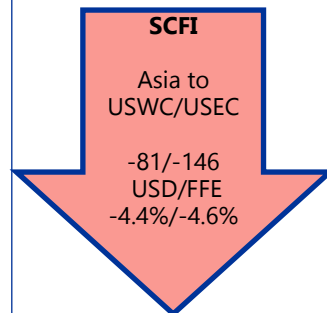
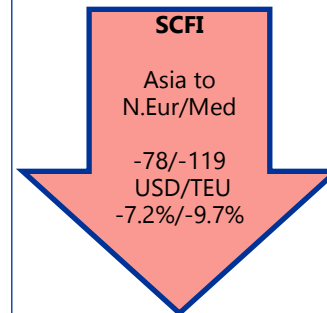
WE take a look at the Q3 quarterly accounts released by 10 of the top-20 carriers, and find that 4 out of 10 have lost money in Q3, while some have been very successful. Maersk Line, MOL and Hapag Lloyd have increased their global volume with 10%, 10% and 9% Y-o-Y, respectively. MOL and Hapag Lloyd have gained market share on Asia-Europe.

### EU investigation – cause for concern?

The newly announced investigation against carriers is in reality a 2½ year old investigation, where the competition authorities appears to have done nothing until the P3 now forces action on the matter.

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