

SeaIntel Sunday Spotlight

December 8, 2013 – Issue 140

Weekly Indicators –

2 Dec -8 Dec 2013

Executive Summary

G6 expansion into Asia-USWC and North Europe-USEC

We take a closer look at G6's expansion plans into the Asia-USWC and North Europe-USEC trades, and find that if the expansion gets approved by the anti-trust authorities, the G6 will have the largest market share in both trades and get the possibility of launching a "daily G6"-product for at least five Asia-USWC combinations.

Merger talks between Hapag Lloyd and CSAV

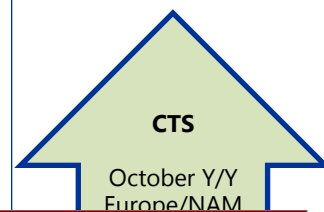
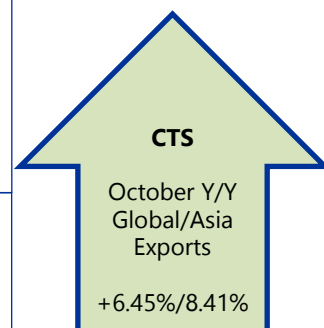
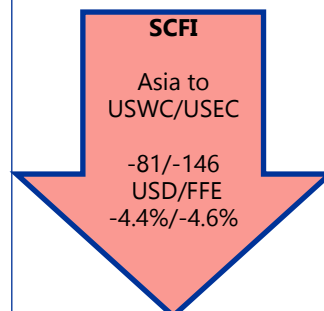
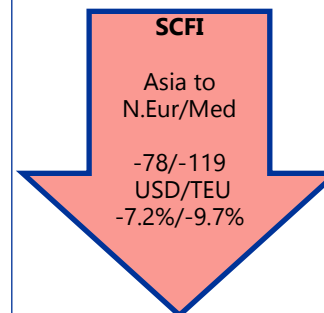
A possible merger of Hapag Lloyd and CSAV will mean that the new carrier will become one of the market leaders in the South American market in terms of transported TEU.

Differences in productivity?

Using the carriers' own data regarding number of employees, as well as lifted volumes, indicate significant differences in productivity.

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