

SeaIntel Sunday Spotlight

December 15, 2013 – Issue 141

Weekly Indicators –

9 Dec - 15 Dec 2013

Executive Summary

Developments in freight rate per mile

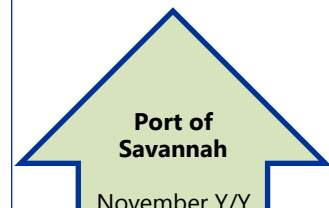
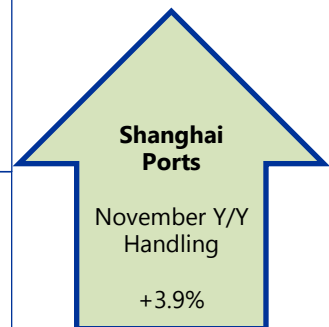
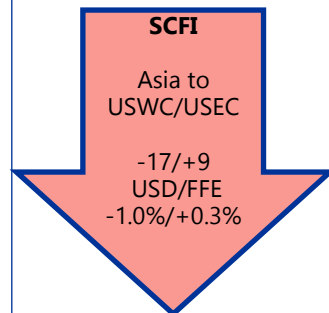
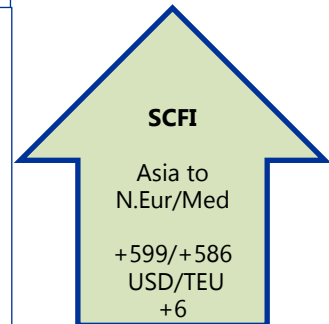
We examine developments in unit freight rates, defined as USD Spot rates per nautical TEU-mile, and find that major changes can be seen across rates per unit distance since 2009, with rates to Santos and Dubai declining significantly – and that the difference in unit rates has more than doubled in the period.

Cascading effect on ECSA-services

There has long been talk about the effects of cascading on the smaller trades, as the ultra-large vessels are being delivered from the yards and phased into the Asia-Europe services. This week we take a closer look at the effect of cascading on the three main trades to East Coast South America, and find that the assumed effect of cascading might be overrated.

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