

SeaIntel Sunday Spotlight

January 5, 2014 – Issue 142

Weekly Indicators –

30 Dec - 5 Jan 2014

Executive Summary

G6 to reduce Transpacific capacity with 7%

We take a closer look at the new G6 network in the Asia-USWC and North Europe-USEC trades, as it was published by HMM just before Christmas, and find that G6 seem to be reducing their weekly capacity significantly, and some ports in Asia and on the USEC stands to lose a number of weekly calls.

The impact and ease of cyber-attacks

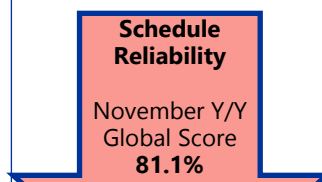
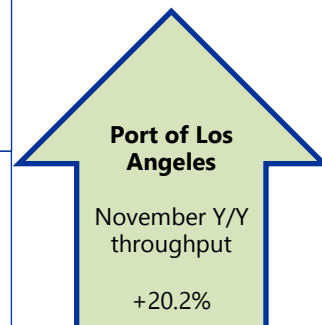
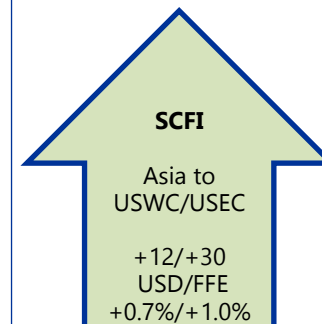
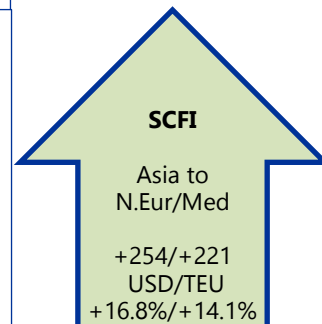
Following the recently discovered attack on the Port of Antwerp involving drug smuggling, we review the state of cyber-security in container shipping, and find that smuggling might prove to be the tip of the iceberg of what is in store for the industry. Large-scale illegal activities and terrorism may be next.

Increased pressure on NOOs in 2014-15

We review the size of carrier order books, and find that Non-Operating Owners will probably see increasing redeliveries with limited options for new employment.

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