

SeaIntel Sunday Spotlight

January 19, 2014 – Issue 144

Weekly Indicators –

13 Jan - 19 Jan 2014

Executive Summary

G6 vs. P3 – difference in vessel age

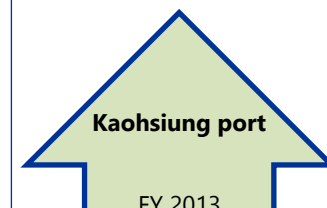
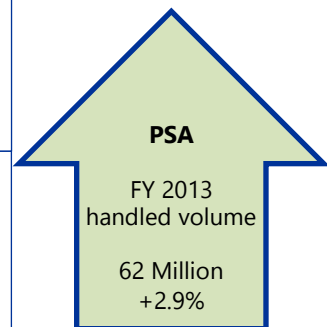
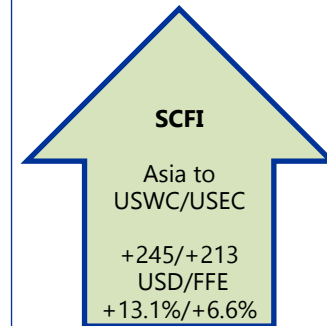
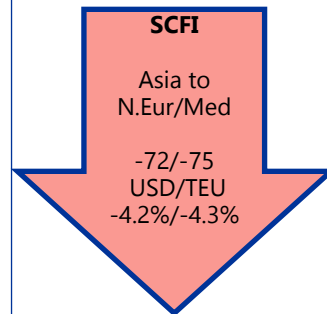
We take a closer look at the age of the vessels deployed by the G6 and P3 carriers on Asia-Europe, Transpacific and North Europe-USEC trades, and find that the P3 carriers on average deploy younger vessels in these trades, than the G6 carriers.

Asia-Europe rate erosion has stabilized

We investigate the 2013 developments in the Shanghai - North Europe SCFI Spot Rate and find that the Week-on-week rate erosion has stabilized, but at a level requiring successful GRI implementations every 7 weeks.

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