

## SeaIntel Sunday Spotlight

February 23, 2014 – Issue 149

## Weekly Indicators –

17 Feb - 23 Feb 2014

### Executive Summary

#### Impact of CKYH expansion and COSCO/CSCL Strategic Agreement

We analyse the consequences of the Evergreen expansion of the CKYH alliance and consider the consequences of a potential expansion of CKYHE to include both CSCL and UASC.

#### Capacity developments in the Asia-Oceania trade

We take a closer look at the capacity development on the Asia-Oceania trade from 2010 and until now, and find that both the average weekly capacity and average vessel size has increased significantly over the last four years.

#### Carrier cyber-security full of holes

We conduct a very basic review of cyber-security on carrier websites, and find indications that 16 of 20 carriers have serious security gaps.

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#### SCFI

Asia to  
N.Eur/Med

-146/-150  
USD/TEU  
-10.6%/-10.6%

#### Port of Los Angeles

January Total  
TEU Handling

0.69 million  
+2.5% Y/Y

#### Hong Kong Port

January Total  
TEU Handling

2 million  
-2.7% Y/Y

#### Port of Singapore

January Total  
TEU Handling