

## SeaIntel Sunday Spotlight

March 2, 2014 – Issue 150

### Weekly Indicators –

14 Feb - 2 Mar 2014

### Executive Summary

#### Port-Port Schedule Reliability: Asia-USWC

Based on SeaIntel's proprietary Global Liner Performance database, we calculate port-port schedule reliability performance on Asia-USWC, and find that Shanghai to Long Beach/Los Angeles is the least reliable port-to-port combination, of the major Asia-USWC port pairs.

#### Transpacific freight rates and BAF

We review developments in TSA Index and BAF, and find that compared to 20' BAF on other trades, the Transpacific 20' BAF seems to be over-compensating carriers. Using rough estimates, 20' transpacific BAF may be over-compensated by 158 million USD.

#### Increased prevalence of cancellations

Using the data from the SeaIntel Tradelane Capacity Database, we analyse the degree of service cancellation on major trades, and find that service cancellations increased significantly in 4 out of 5 main trades in 2013 – cancellations more than doubled from Asia to East Coast South America.

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#### SCFI

Asia to  
N.Eur/Med

-123/-117  
USD/TEU  
-10.0%/-9.3%

#### PIERS US Imports

January Y/Y  
TEU Imports

1.58m TEU  
+6.2% Y/Y

#### Georgia Ports Authority

January Y/Y  
TEU volume

259,159 TEU  
+12.5% Y/Y

#### CMA CGM

2013 Global  
TEU volume