

SeaIntel Sunday Spotlight

March 23, 2014 – Issue 153

Executive Summary

Authorities' control of low-sulphur fuel in North Europe

We take a closer look at the low-sulphur fuel zones in the English Channel, North Sea and Baltic Sea and investigate the number of fuel inspections the respective authorities in the region perform every year and the size of the fines potential offenders would be met with. We find that most of the countries do not have fines that match the added cost of using 0.1% sulphur-fuel

Carbon Calculators and CCGW Revisited

We revisit carbon calculators and look at how the Clean Cargo Work Group will improve transparency on carbon emissions, as carriers will need to specify factors behind their carbon calculators going forward.

Changes in carrier rankings since 2007

We analyse the changes in carrier nominal fleet rankings since 2007, and find that the financial crisis has caused significant changes in the relative size and strength amongst niche carriers, but more limited changes in the top-20.

Content

Editorial: Environment on the Agenda?	Page 2
Authorities' control of low-sulphur fuel in North Europe	Page 3
Carbon Calculators and CCGW Revisited	Page 8
Changes in carrier rankings since 2007	Page 13
Carrier Service Changes	Page 18
Carrier Rate Announcements	Page 19
SeaIntel products	Page 23

Weekly Indicators –

17 – 23 Mar 2014

