

SeaIntel Sunday Spotlight

April 13, 2014 – Issue 156

Weekly Indicators –

7 – 13 Apr 2014

Executive Summary

Carrier Market Share developments

We analyse developments in carrier nominal fleet sizes and lifted volume, globally and across the Asia - Europe and Transpacific trades. Global volumes for 16 of the Top20 carriers have increased 3% from 2012 to 2013, while PIL has doubled its fleet capacity since 2009.

Large differences in cancellations

Following up from previous analysis of carrier service cancellations, we take a deeper look at individual services on the Asia-Europe trade, and find some services which never experience cancellations and others with 23% cancellations.

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SCFI

Shanghai to N.Eur/MED

-86/-84 USD
-6.9%/-6.2%

Guangzhou Port Group

2013 Global Throughput

13 mTEU
+13% Y/Y

Panalpina

2013 gross profit

1.78 bUSD
+6.6% Y/Y

Indian Ports

April 2013 to March 2014 handled volumes

7.46 mTEU