

SeaIntel Sunday Spotlight

April 27, 2014 – Issue 158

Executive Summary

P3's Asia-Europe optimisation

We have analysed the P3 carriers sailing distance in the current and future network on Asia-Europe, and we find that P3 will reduce the network length by nearly 14% as the new network becomes operational, if the alliance gets approval from the antitrust authorities in China and EU.

IMF: Recovery strengthens, but remains uneven

The IMF has issued their yearly economic outlook for the global economy. We take a closer look at the expectations for the global economy and international trade, as well as expectations for the main economies. Particularly the economic outlook for the advanced economies looks better for the coming years, than experienced in both 2012 and 2013.

The 500 Billion-dollar question

Even at very modest demand growth rates, the amount of money to be invested in new vessels in the coming decades is staggering. How can an industry that has lost many billions in recent years fund necessary investment.

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Weekly Indicators –

21 – 27 Apr 2014

Tianjin Ports foreign trade

Jan-Feb 2014
Volume

1.17 mTEU
+8.3% Y/Y

Fujian province ports

2014 Q1
Throughput

2.69 mTEU
+7.0% Y/Y

Port of Charleston

March 2014
Throughput

150.516 TEU
+10% Y/Y

PIERS - US Containerized Exports

February 2014

0.92 mTEU
-9% Y/Y