

SeaIntel Sunday Spotlight

May 11, 2014 – Issue 160

Executive Summary

Weekly Reefer Trade Capacity

On May 5th, TSA Westbound released a statement saying that “several factors on the ocean and land sides of the supply chain have come together this year to limit capacity in the reefer sector”. We therefore take a closer look at the development in reefer capacity in the major reefer trades, and find that reefer capacity in the USWC-Asia trade is scheduled to increase 1.4% in the coming 12-weeks, compared to the same 12-weeks last year.

Low-Sulphur will not shorten routes

Recent discussion in the industry has focused on the possibility that low-Sulphur fuel regulations would result in increased transshipment in Europe. We analyse whether this will happen or not.

Asking Carriers about CO2 Emissions

We analyse the top20 carriers ability to answer a simple question asked by a shipper concerning their individual initiatives on reducing CO2 emissions, and find that 11 of the Top20 carriers replied with an answer.

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Weekly Indicators –

5 – 11 May 2014

