SeaIntel Maritime Analysis

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SeaIntel Sunday Spotlight

May 25, 2014 – Issue 162

Executive Summary

The Baltic Feeder Market

We take a closer look at the carriers operating feeder services in the Baltic Sea, and find that MSC, Unifeeder and CMA CGM are the largest operators in the Baltic region measured on the operated weekly capacity. The German ports of Hamburg and Bremerhaven have the best connectivity to the Baltic Sea region.

Carrier mobile websites and apps

We take a closer look at the availability of mobile apps and dedicated mobile sites across the top-20 carriers, and find three more top-20 carriers have launched mobile sites since last year, but also that COSCO and MOL seem to have terminated their mobile apps.

Rate erosion reduced in 3 of 7 trades

Whenever carriers are not pushing through a GRI, freight rates are eroding. Closer analysis of 7 main trades shows the erosive force to be reducing in 3 of these, whereas 2 are seeing clear deterioration.

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Weekly Indicators –

19 – 25 May 2014

Maersk Line

2014-Q1 profit

454 mUSD

+123% Y/Y

Port of Los Angeles

April 2014 volume

706,036 TEU

+10.3% Y/Y

Port of Long Beach

April 2014 volume

569,843 TEU

+9.7% Y/Y

Port of Hong Kong

April 2014

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