

SeaIntel Sunday Spotlight

June 8, 2014 – Issue 164

Executive Summary

CKYHE Transpacific/Atlantic expansion

We take a closer look at CKYHE's proposed expansion into the Transpacific and Transatlantic trades, and find that the alliance will hold around 33% of the market share on Asia-USWC and 25% on Asia-USEC.

Container volume developments

We take a close look at the Q1 data from Container Trade Statistics, and find that Europe seems to be back on the right track while North America is below the level we witnessed in Q1 2013.

Mega vessel advantage to P3

We conduct a closer analysis of the fleet composition of the three main alliances, and find indications that G6 and CKYHE will be up to 8% less fuel efficient than P3 when related to mega vessels.

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Weekly Indicators –

2 – 8 Jun 2014

IMF

China 2015
GDP growth
downgraded

Was: 7.3%
Now 7.0%

Port of Shanghai

April 2014
volume

3.02 mTEU

+6.9% Y/Y

Port of Taicang

April YTD
volume

799,000 TEU

+29% Y/Y

S.C. India

2014-Q1
result