

SeaIntel Sunday Spotlight

June 15, 2014 – Issue 165

Executive Summary

P3, G6 and CKYHE: Organisational insights

We take a closer look into the organisational workings of the three major East-West alliances, the P3, G6 and CKYHE, as they are revealed in their FMC-filings. We find that the combining of CKYH and Evergreen in the US-trades currently is more explorative in nature than reported in the industry press, and that there are very similar decision-power structures in G6 and P3, but that the operation centres have significantly different roles in the two alliances.

Mega vessel advantage to P3 – part 2

Following up on our analysis from last week, we analyse of the fleet composition immediately below the mega vessels, and find that the P3 scale advantage is reduced somewhat.

Dwell Times in African ports

We analyse average dwell time in some of the major ports in Africa and find that average dwell time in African ports continues to be very different across the continent and within the regions. Dakar remains top-performer.

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Weekly Indicators –

9 – 15 Jun 2014

China Customs

May 2014
Chinese Imports
USD 159.55 bn
-1.6% Y/Y

Port of Nhava Sheva

April/May 2014
volume
719,000 TEU
+3.6% Y/Y

Port of Chennai

April/May 2014
volume
251,000 TEU
+3% Y/Y

CTS

April 2014 Europe
Region Imports