

SeaIntel Sunday Spotlight

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Executive Summary

Who will benefit in terms of schedule reliability – CKYH or Evergreen?

We analyse the CKYHE carriers' historical operational schedule reliability performance on Asia-Europe and find that if we use it as indicator for their future performance, COSCO and Yang Ming will be the losers, while Evergreen will be the winner.

10% blank sailings ensures GRI success

Analysis of GRI success ratios show that blank sailings can be an effective tool, provided the amount of blank sailings exceed 10% prior to GRI implementation.

IMF sees improvements in Europe's largest economies

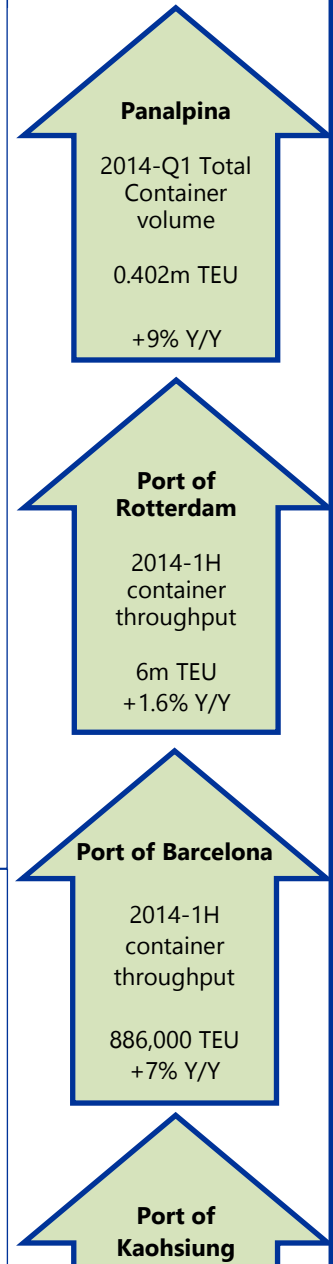
We review the latest update to the International Monetary Funds (IMF) World Economic Outlook, published this Friday. IMF has downgraded the global economy projections slightly for 2014, while the projections for Japan, Germany, the United Kingdom and Spain have been upgraded.

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