

SeaIntel Sunday Spotlight

August 3, 2014 – Issue 172

Executive Summary

Schedule Reliability per Terminal in ECSA

We analyse schedule reliability performance on a terminal level in three ports in ECSA and find that the detailed information on intra-port performance could be very valuable to carriers in their efforts to reduce costs and improve schedule reliability.

Flag state versus vessel age

Analysis of the flag state registration of container vessels shows some country preference depending on vessel age, but the industry notion of certain countries being preferred for older vessels is proven not to hold.

Increasing European carrier dominance

We take a long-term look at the development in regional market share of the capacity controlled by top-20 carriers, and find that that the European top-20 carriers have steadily increased their share, while the Asian top-20 carriers have seen their share slowly decline, while the North American top-20 carriers have completely vanished.

Content

Editorial: GRIs on nearly all trades	Page 2
Schedule Reliability per Terminal in ECSA	Page 3
Flag state versus vessel age	Page 9
Increasing European carrier dominance	Page 14
Carrier Service Changes	Page 18
Carrier Rate Announcements	Page 19

Weekly Indicators –

28 Jul – 3 Aug 2014

Hutchinson Ports

2014-1H
Net profit
119m USD
+16% Y/Y

Westport Holdings (Port Klang)

2014-Q2
Net profit
35m USD
+2.4% Y/Y

DSV

2014-Q2
EBITDA
126m USD
+3% Y/Y

MOL liner segment

2014-Q1

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