

SeaIntel Sunday Spotlight

September 7, 2014 – Issue 177

Executive Summary

P3 vs 2M: Organisational Differences

We take a closer look at the 2M alliance proposal filed with the FMC late last week. We find that the 2M organisational structure has many points of similarity with the proposed structure of P3, but on key issues like the shared network centre the new alliance more closely resembles the G6 alliance.

Development of Non-Operating Owners

Positive outlook for Non-Operating Owners supported by public and private equity, whereas German KGs most likely will continue their pullback and become less dominant in the charter market.

Development in reefer intake capability

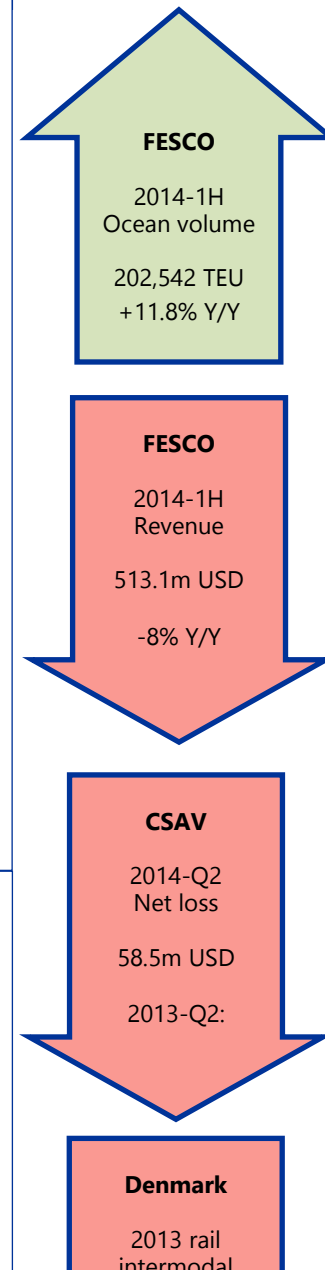
We take a look at the development in reefer intake capabilities for container vessels, and find that Post-panamax vessels show an increasing reefer intake capability, whereas this trend stopped for smaller vessels 10 years ago.

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Weekly Indicators –

1 – 7 Sep 2014



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