

SeaIntel Sunday Spotlight

September 28, 2014 – Issue 180

Executive Summary

Asia-Europe Transit Times for Alliances

We analyse transit times for the future four alliances from Asia to North Europe and the Mediterranean, and find that each alliance offers interesting niche corridors. G6 has a competitive disadvantage in the Asia-Mediterranean trade, but offers unique corridors from Cai Mep.

Golden Week reductions: Update

Intro: We update the analysis of the impact of Golden Week on blank sailings in the Asia-Europe, Transpacific and Asia-ECSA trades. With Golden Week starting next week, we find that it is only in the Asia-Mediterranean and Asia-USWC trades that the carriers need to withdraw further capacity in order to reach the same level as last year.

Minneapolis: worst place for equipment

Analysis of OSCAR data shows that out of 18 key export locations in the US, shippers face the worst equipment challenges in Minneapolis.

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Weekly Indicators –

22 – 28 Sep 2014

LA/Long Beach

2013 Rail share of onward imports

69.6%
+2.2% Y/Y

Lazaro Cardenas

August 2014 Container imports

49,534 TEU
+9.3% Y/Y

Port of Tacoma

2014 YTD Container throughput

1.3m TEU
+9% Y/Y

Norwegian Port Authority

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