

SeaIntel Sunday Spotlight

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Executive Summary

Transpacific Transit Times for Alliances

We analyse transit times for the future four alliances on Transpacific, and find that each alliance has its own niche products on the USWC and USEC, with G6 and CKYH having the strongest presence.

ECSA Reefer capacity development

We take a closer look at reefer capacity development on the three main trades out of East Coast South America: the ECSA-Asia, ECSA-North Europe and ECSA-USEC trades. We find that reefer capacity this year on the ECSA-USEC trade is increasing significantly, while the reefer share is increasing in the ECSA-North Europe trade.

WTO: trade growth outlook reduced

The World Trade Organization has revised 2014 and 2015 trade growth estimates downwards – but container volume growth already exceeds WTO trade growth estimates.

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Weekly Indicators –

29 Sep – 5 Oct 2014

Port of Busan

August 2014
container
throughput

1.5m TEU
+5.5% Y/Y

Port Everglades

Jan-Aug 2014
container
throughput

689,363 TEU
+10.8% Y/Y

Global schedule reliability

August 2014:
77.1%

August 2013:
81.0%

WTO

Downgrade of
2014/2015 world

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