

SeaIntel Sunday Spotlight

October 12, 2014 – Issue 182

Executive Summary

Intermodal shifts caused by ECA-zone

We review and update a study on the intermodal consequences of the upcoming North Europe ECA-zones, as cargo moves inland as coastal shipping gets more expensive, and find that the North Europe ECA-zone is expected to add 477,000 TEU to the cargo moved on the North German roads.

European Imports Continue to Surprise

We compare demand data from CTS with SeaIntel supply figures, and find that Europe's imports continue to surprise as demand out-paces supply. The same development is seen in the North American region, although at a lower level.

Carrier performance stability

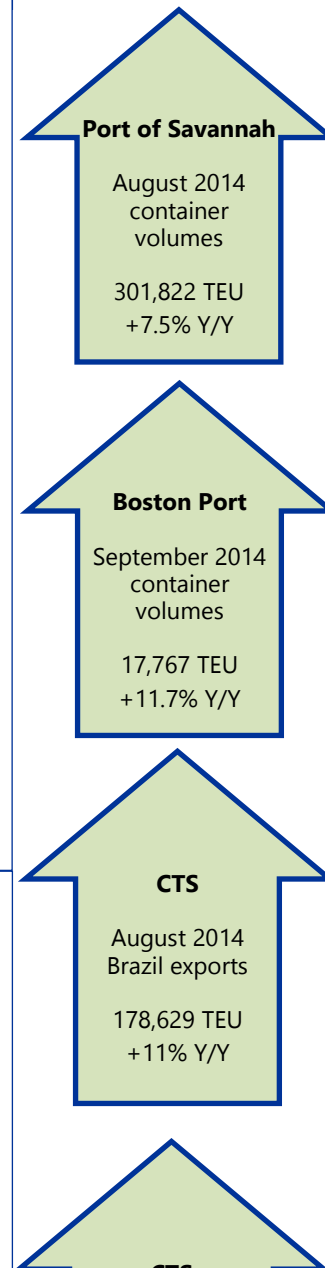
We analyse container carrier on-time schedule reliability from a different angle, and find that some carriers are remarkably stable in their performance, whilst others are extremely varying.

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Weekly Indicators –

6 Oct – 12 Oct 2014



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