

## SeaIntel Sunday Spotlight

October 19, 2014 – Issue 183

### Executive Summary

#### Ebola Impact on Container Shipping

The Ebola outbreak has so far not had any significant impact on container shipping in West Africa. The main challenges in Africa continue to be congestion and poor infrastructure connections from the ports to their hinterlands.

#### Service integrity on Asia-Europe

We take a closer look at the effects of blank sailings on service integrity on Asia-North Europe and Asia-Mediterranean, and find that the shippers should expect a large number of blank sailings in Q4 in both trades.

#### Getting hijacked on the cyber-seas

Significant risks abound in the maritime sector in relation to cyber security – but the challenge is as much about business processes and people as it is about technology.

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### Weekly Indicators –

13 – 19 Oct 2014

#### Port of Shanghai

September 2014  
container  
throughput

3.1m TEU  
+3.7% Y/Y

#### Kuehne+Nagel

Jan-Sept 2014  
seafreight  
volume

2.88m TEU  
+7.9% Y/Y

#### CSX

Jan-Sept 2014  
intermodal  
volumes

2.03m TEU  
+6% Y/Y

#### Panama Canal

Fiscal Year 2013  
container vessel  
passages

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