

## SeaIntel Sunday Spotlight

November 9, 2014 – Issue 186

### Executive Summary

#### Average sailing speeds

We take a closer look at average round-trip sailing speed for the main carrier groupings on Asia-North Europe, Asia-Mediterranean and Asia-ECSA, and find that the CKYHE-alliance has some of the highest head-haul sailing speeds on the Asia-North Europe and Asia-Mediterranean trades.

#### Top50 Carriers' Response Rate

Resurrecting a study of carrier web forms from 2011, we find that shippers can expect only 33% of Top50 carriers to answer questions submitted through their web forms or general email addresses. Some carriers' web forms and emails simply do not work. This is worse than three years ago.

#### Bunker increases improves 2014 profit

Lag time between bunker price and freight rate changes results in significant cash flow effects. These are positive by more than 1 billion USD in 2014 but over the past 6 years, the effect is a negative 600 million USD.

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### Weekly Indicators –

3 – 9 Nov 2014

#### Port of Jacksonville

Jan-Sep 2014  
container  
throughput

936,973 TEU  
+1% Y/Y

#### Matson

2014-Q3  
EBITDA

62.2m USD

2013-Q3:  
44.1m USD

#### Horizon Lines

2014-Q3  
EBITDA

38.7m USD

2013-Q3:  
31.3m USD

#### Hanjin

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