

SeaIntel Sunday Spotlight

November 16, 2014 – Issue 187

Executive Summary

Carrier Q3 performance

We analyse the recently published quarterly financial statements for ten of the largest container carriers, and find that while nearly all carriers seem to be improving over Q3 2013, Maersk Line seems to be pulling away from the rest.

O3 and CKYHE organisational structures

We update our previous analyses of carrier alliance FMC filings to include the filings from Ocean Three and CKYHE. We find the CKYHE filing to resemble a more "traditional" carrier alliance akin to G6, while Ocean Three seems to have great emphasis on individual carrier flexibility. 2M remains only carrier alliance with a 10-year commitment.

Value of an alliance network

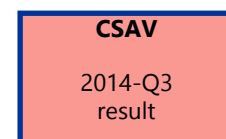
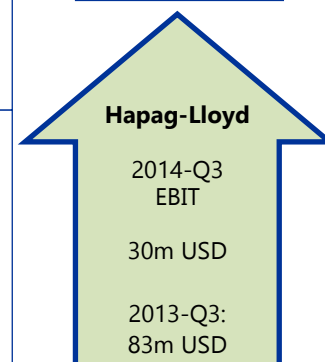
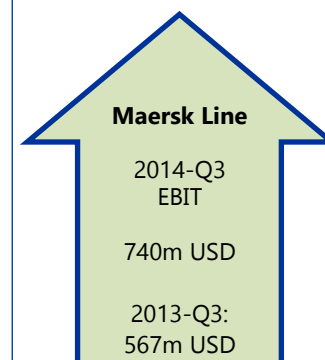
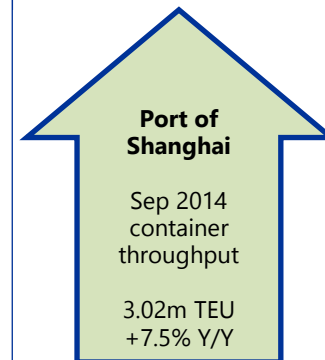
Model analysis shows that the value of an alliance expanding the direct network coverage is as important as the fuel advantage of larger vessels.

Content

Editorial: Last GRI of 2014?	Page 2
Carrier Q3 performance	Page 3
O3 and CKYHE organisational structures	Page 9
Value of an alliance network	Page 19
Carrier Service Changes	Page 23
Carrier Rate Announcements	Page 24
SeaIntel products	Page 25

Weekly Indicators –

10 – 16 Nov 2014



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