

## SeaIntel Sunday Spotlight

November 23, 2014 – Issue 188

### Executive Summary

#### Asia-North Europe capacity outlook 2015

We forecast capacity deployment into 2015, and find that if no services are closed, Asia-North Europe stands to grow 7% Y/Y in Q4 2015, but the growth could go as high as 15% Y/Y if the carriers abandon the use of blank sailings.

#### Utilisation on East-West Trades

SeaIntel introduces quarterly utilisation measure on main East-West trades. Utilisation improved Y/Y in Q3 in the Asia-North Europe, Transpacific EB and Asia-MED by 2, 6 and 9 percentage points, respectively. Utilisation figures confirms that different market dynamics are in play in Asia-Europe and Transpacific.

#### Sharp rise in rate declines

Transpacific and Intra-Asia rate levels display high stability, but Asia-Europe and Transpacific seeing very different dynamic developing.

### Content

Editorial: Still more GRIs coming...	Page 2
Asia-North Europe capacity outlook 2015	Page 3
Utilisation on East-West Trades	Page 9
Sharp rise in rate declines	Page 19
Carrier Service Changes	Page 23
Carrier Rate Announcements	Page 24
SeaIntel products	Page 25

### Weekly Indicators –

17 – 23 Nov 2014

#### Port of Singapore

Oct 2014  
container  
throughput

2.97m TEU  
+5.7% Y/Y

#### Port of Long Beach

Oct 2014  
container  
throughput

583,009 TEU  
+1.1% Y/Y

#### Port of Savannah

Oct 2014  
container  
throughput

311,759 TEU  
+13.6% Y/Y

#### Port of Hong Kong

Oct 2014  
container

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