

## SeaIntel Sunday Spotlight

December 14, 2014 – Issue 191

### Executive Summary

#### 2015 Asia-Europe alliance outlook

We estimate the outlook in average vessel size and capacity market share for the 2M, O3, CKYHE and G6-alliances on Asia-North Europe and Asia-Mediterranean, and find that the 2M and O3-alliances will most likely fight throughout 2015 for the title of largest average vessel size on Asia-North Europe, while O3, CKYHE and G6 will all have roughly the same average vessel size on Asia-Mediterranean by the end of 2015

#### LA/LB Congestion: Reducing Idle Fleet?

Congestion in the LA/LB port complex absorbs 10 additional vessels equal to a total capacity of 72,000 TEU. The deployment of additional vessels means that the idle fleet is 1.3% instead of 1.7%.

#### Cascading impacts 2014 rates

Trade-based contract rate indexes from CTS show how the niche trades are heavily impacted in 2014 while main trades show more restraint.

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### Weekly Indicators –

8 – 14 Dec 2014

#### Nigerian ports

2014-Q3  
Full containers  
handled

277,694 TEU  
+3% Y/Y

#### Port of Mombasa

Jan-Oct 2014  
container  
throughput

823,313 TEU  
+12.3% Y/Y

#### CTS

October 2014  
Global Container  
volumes

11.27m TEU  
+0.4% Y/Y

#### Port of Nhava Sheva

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