SeaIntel Maritime Analysis

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SeaIntel Sunday Spotlight

December 14, 2014 – Issue 191

Executive Summary

2015 Asia-Europe alliance outlook

We estimate the outlook in average vessel size and capacity market share for the 2M, O3, CKYHE and G6-alliances on Asia-North Europe and Asia-Mediterranean, and find that the 2M and O3-alliances will most likely fight throughout 2015 for the title of largest average vessel size on Asia-North Europe, while O3, CKYHE and G6 will all have roughly the same average vessel size on Asia-Mediterranean by the end of 2015

LA/LB Congestion: Reducing Idle Fleet?

Congestion in the LA/LB port complex absorbs 10 additional vessels equal to a total capacity of 72,000 TEU. The deployment of additional vessels means that the idle fleet is 1.3% instead of 1.7%.

Cascading impacts 2014 rates

Trade-based contract rate indexes from CTS show how the niche trades are heavily impacted in 2014 while main trades show more restraint.

Content

Weekly Indicators –

8 – 14 Dec 2014

Nigerian ports

2014-Q3
Full containers handled

277,694 TEU
+3% Y/Y

Port of Mombasa

Jan-Oct 2014 container throughput

823,313 TEU

+12.3% Y/Y

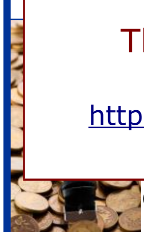
CTS

October 2014 Global Container volumes

11.27m TEU

+0.4% Y/Y

Port of Nhava Sheva



ISSN 2245-9677