

## SeaIntel Sunday Spotlight

January 4, 2015 – Issue 192

### Executive Summary

#### Better fuel efficiency on Transpacific

We take a closer look at the updated parameters of the BAF-formula used by the Transpacific Stabilization Agreement (TSA) and find that CO2 emissions have decreased drastically. Because of the more fuel efficient vessels, the carriers emitted 4.6 million less Metric Tons of CO2 in 2013 than they would have done in 2011, if the same number of containers were to be transported.

#### Vessel Arrivals During the Day

Patterns for scheduled vessel arrivals in ports show that 45% of all vessel arrivals are scheduled to take place from 07:00 to 08:00 in ports on the US East Coast, while vessel arrivals in Asia are nearly equally spread over the day.

#### Sharp decline in service frequency

We analyse the number of weekly services in the main trades and find it to have declined by 7% on average – with some trades seeing up to 25% reduction in service frequency.

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### Weekly Indicators –

29 Dec - 4 Jan 2015

#### Port of Antwerp

2014 FY  
container  
throughput  
8.96M TEU  
+4.5% Y/Y

#### Port of Ningbo

Jan-Nov 2014  
container  
throughput  
18M TEU  
+12.4% Y/Y

#### Port of Shanghai

Jan-Nov 2014  
container  
throughput  
32.4M TEU  
+4.7% Y/Y

#### Port of Qingdao

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