

SeaIntel Sunday Spotlight

January 11, 2015 – Issue 193

Executive Summary

Global cooperation between carriers

We take a closer look at the web of cooperation between the Top 20 carriers to see whether any of them is close to achieving global cooperation, and we find that MSC cooperates with the lowest number of Top20 carriers, but even they cooperate with 13 of the 20 carriers.

Changes in size ranking 2014-2015

We analyse data from Alphaliner on nominal fleet sizes, and find that seven carriers disappeared in 2015, and of the global carriers it is APL who has lost the most ground.

Impact of Russian food import ban

We have examined the development in container throughput from January to October in the major eastern Baltic Sea ports. Based on these statistics it does not seem that Russian container imports are affected by the food import ban imposed by Russia or sanctions imposed by the EU and US.

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Weekly Indicators –

5 - 11 Jan 2015

Port of Shanghai

November 2014
container
throughput

2.94M TEU

-0.7% Y/Y

Port of New York/New Jersey

October 2014
container
throughput

306,805 TEU

+1% Y/Y

Duisburg inland container port

FY 2014 container
throughput

3.4M TEU

+13% Y/Y

Port of Virginia

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