

SeaIntel Sunday Spotlight

January 18, 2015 – Issue 194

Executive Summary

Average Trade Lane Vessel Age

We take a closer look at the average age of vessels in 11 of the main deep-sea trades, and find that, on average, the youngest fleet is no longer deployed on Asia-North Europe. Due to relatively old vessels deployed on three of the main trades to the USEC, an extra 25,000 tonnes of CO2 is being emitted in US coastal waters every year.

Supply Impact of Low Bunker

We analyse the impact on capacity supply from shortening of services as a consequence of speeding up vessels due to lower bunker oil prices, resulting in capacity injection of up to 20% in all trades outside the main East/West trades.

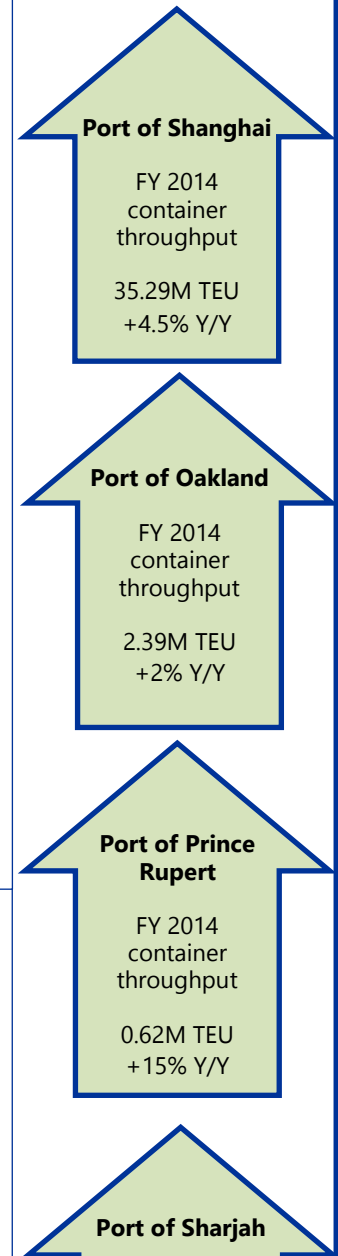
Forwarders' Development in 2014

We have examined the largest forwarders' expectations for 2014 and compared them with their volume development up to Q3. Some of the largest forwarders are set to outpace market growth, increasing their volumes at double the rate of growth in global demand.

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Weekly Indicators –

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