

SeaIntel Sunday Spotlight

February 8, 2015 – Issue 197

Executive Summary

Chinese New Year capacity reductions

We examine the anticipated capacity reductions for Chinese New Year, and find that shippers should expect additional blank sailing announcements in the Asia-Europe and Transpacific trades, while the carriers have already announced more blank sailings in the Asia-ECSA trade than in the last two years.

TEU/Miles in 2M Asia-Europe Network

We have analysed the development in TEU per sailed nm in the new 2M network on Asia-Europe and compared it against the two carriers' previous networks. We find that 2M has improved efficiency in the Asia-North Europe network as TEU per sailed nm increases by 17.3%, whereas efficiency in the Asia-Mediterranean network remains unchanged.

40% increase carrier website languages

The main increase in multi-language support is due to Maersk Line, MSC and Hamburg Süd.

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Weekly Indicators –

2 - 8 Feb 2015

Port of NY/NJ

FY 2014
container
throughput

5.8M TEU
+5.4% Y/Y

Port of Hamburg

FY 2014
container
throughput

7.2M TEU
+1.2% Y/Y

DP World

FY 2014
container
handling

60M TEU
+8.9%

DSV

FY 2014

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