

SeaIntel Sunday Spotlight

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Executive Summary

Transatlantic Competitive Landscape

Y/Y capacity has remained almost unchanged in the Transatlantic trade lane, but things may change during 2015 and 2016 if carriers include the trade in their cascading patterns.

Cost of Somali piracy unchanged?

We take a closer look at the development of the threat from Somali pirates and the continuing associated costs for both shippers and carriers. For the most part the carriers still have the same level of costs associated with passing the Horn of Africa as they did when the threat of hijacking was much greater, with the level of piracy surcharges seemingly justified, despite fewer attacks.

Can carriers hang on to oil savings?

Maersk Line's new BAF will, if successful, provide the carrier with a positive cash flow in Q1 2015, estimated at approximately 330 million USD.

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Weekly Indicators –

9 - 15 Feb 2015

Port of Shanghai

Jan 2015
container
throughput

3.16M TEU
+5.3% Y/Y

China

Jan 2015
Export trade
value

1.23 Trillion CNY
-3.3% Y/Y

CTS

FY 2014
Asia-Europe
market volume

15.4M TEU
+7.6%

CTS

FY 2014

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