

SeaIntel Sunday Spotlight

February 22, 2015 – Issue 199

Executive Summary

CKYHE Increases Asia-Europe Market Share

We analyse the consequences of the CKYHE alliance's reshuffle of its Asia-Europe network, and find that they will increase their market shares by 2.7 percentage points on Asia-Mediterranean and 3.7 points on Asia-North Europe, while competition will sharpen on the Asia-Adriatic Sea trade lane.

Service integrity – use of blank sailings

We take a closer look at the use of blank sailings in eight different deep sea trade lanes and their development over the last three years, and find that in most of the trade lanes, and especially in the East-West trades, service integrity has decreased since 2012.

Changes in top-20 ranking

Since the financial crisis, Hamburg Süd, UASC and X-Press Feeders have shown large advances. With current orderbooks, Yangming and UASC are to advance even further, APL will drop several places, while a new number 1 will emerge.

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Weekly Indicators –

16 - 22 Feb 2015

Port of Singapore

Jan 2015
container
throughput

2.78M TEU
+3.6% Y/Y

Port of Hong Kong

Jan 2015
container
throughput

1.83M TEU
-6.1% Y/Y

Port of Charleston

Jan 2015
container
throughput

152,917 TEU
+18% Y/Y

Port of Long Beach

Jan 2015
container

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